

ANRITSU CORPORATION

Financial Results of FY2024 Q1: Q&A Summary

Q1: Please explain the FY24Q1 performance of the T&M business.

A1: The mobile business was slow, but the data center-related business was strong. On the cost side, restructuring costs and a loss on revaluation of inventories pushed down profits.

Q2: What is the current demand situation for the mobile business?

A2: Although smartphone shipments are recovering, our customers are still cautious about investment in smartphone device development. On the other hand, there has been movement in the NTN market as part of mobile utilization.

Q3: Do you expect test instrument demand for optical transceiver manufacturing to continue?

A3: Demand for test instruments remains strong. The demand is expected to continue due to the shift from current 400GE modules to 800GE modules.

Q4: Please tell us about the restructuring underway.

A4: As there are some favorable and unfavorable fields in the T&M business, we are optimizing our resources for 6G. This restructuring is one of the measures we are taking to achieve our performance targets for this fiscal year.