

ANRITSU CORPORATION

Financial Results of FY2024 Q3: Q&A Summary

Q1: How do you assess the results of the OIT in Q3 for the T&M business?

A1: We think they were almost in line with our expectations, driven by the strong performance of our data center-related business.

Q2: Which segments do you expect to grow in the T&M business in Q4: Mobile, Network Infrastructure or Electronics?

A2: Mobile is slowly recovering. Network Infrastructure is maintaining its strong performance. We consider these two segments to be the growth drivers.

Q3: Is there a QoQ change in OIT or sales of test instruments for optical transceiver manufacturing? Are you increasing your production capacity for test instruments?

A3: We are receiving more inquiries and sales are increasing. We are responding to this by adjusting the operating hours of the production line rather than increasing production facilities.

Q4: What do you expect to be the growth drivers for the T&M business in FY2025?

A4: In FY2025, we expect growth in the data center-related market, the NTN and Wi-Fi 7 markets, and the 6G basic development market.

Q5: What was the background to the decision to purchase treasury stock and to its timing?

A5: The decision was made by taking into account the total return ratio during the period of the Global Long-term Management Plan (GLP 2026), the financial situation and the stock price level.