# ANRITSU CORPORATION
# Financial Results of FY2026 Q1: Q&A Summary

| | |
|---|---|
| **Q1:** | **How did orders and revenue in the T&M business during Q1 compare with Anritsu's internal expectations?** |
| **A1:** | **Revenue was generally in line with our expectations. Orders exceeded our expectations due to strong data center-related demand, as well as some customers placing orders ahead of schedule based on their production plans.** |
| **Q2:** | **What was the breakdown of orders in T&M products between 800GE and 1.6TE optical transceivers?** |
| **A2:** | **We have received orders for both 800GE and 1.6TE related products. However, at this point, 800GE still represents the larger share of orders.** |
| **Q3:** | **How do you view future demand trends in the mobile market?** |
| **A3:** | **We expect the mobile market to remain weak and largely flat for the time being. Looking ahead, we anticipate that demand could begin to pick up in advance of the transition toward Pre-6G service, which is expected around the time of the 2028 Los Angeles Olympic Games. We are therefore hopeful that market conditions will start to improve from next year onward.** |
| **Q4:** | **What is your outlook for the full-year forecast?** |
| **A4:** | **Although orders exceeded our expectations in Q1, revenue was in line with our plan. As a result, we have left our full-year forecast unchanged.** |
| **Q5:** | **What has been driving the strong performance of the PQA business in the North American market?** |
| **A5:** | **The strong performance of this business has been driven primarily by the steady growth of our X-ray inspection products for the meat processing market. This reflects the results of our long-term efforts to develop the market and expand our customer base in this segment.** |