

June 6, 2012

Company Name: **ANRITSU CORPORATION**
President and
Representative Director: Hirokazu Hashimoto
Code Number: 6754
(Tokyo Stock Exchange, First Section)
Contact Person: Tetsuo Kawabe; Vice President,
General Manager of Management
Strategy Center
(Phone: +81-46-296-6507)

Notice of Determination of Selling Price of Shares

With respect to the secondary offering of shares of the ANRITSU CORPORATION (the “Company”) which was resolved at the meeting of its Board of Directors held on May 30, 2012, the “Selling Price” and other terms were undecided. The Company determined them as stated below and hereby announces as follows:

Secondary Offering of Shares

(1)	Selling Price	<u>784 yen per share</u>
(2)	Aggregate Selling Price	<u>5,997,600,000 yen</u>
(3)	Underwriting Price	<u>751.64 yen per share</u>
(4)	Aggregate Underwriting Price	<u>5,750,046,000 yen</u>
(5)	Subscription Period	<u>June 6 (Wednesday), 2012</u>
(6)	Delivery Date	<u>June 12 (Tuesday), 2012</u>

Note: The underwriters will purchase and underwrite all the shares to be offered at the “Underwriting Price” and offer them at the “Selling Price”.

Reference

Calculation of Selling Price:

(1)	Calculation Date and Offering Price	<u>June 6 (Wednesday), 2012</u>	<u>809 yen</u>
(2)	Discount Rates		<u>3.09%</u>

Note: This news release has been prepared for the purpose of publicly announcing the Company’s secondary offering of its shares and not for the purpose of soliciting investment or engaging in any other similar activities. Please review the secondary offering prospectus and amendments there to (if any) prepared by the Company and make any investment decision at your own discretion.