Future Outlook for 5G and Anritsu

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Actual business results are the outcome of a number of unknown variables and may substantially differ from the figures projected herein.

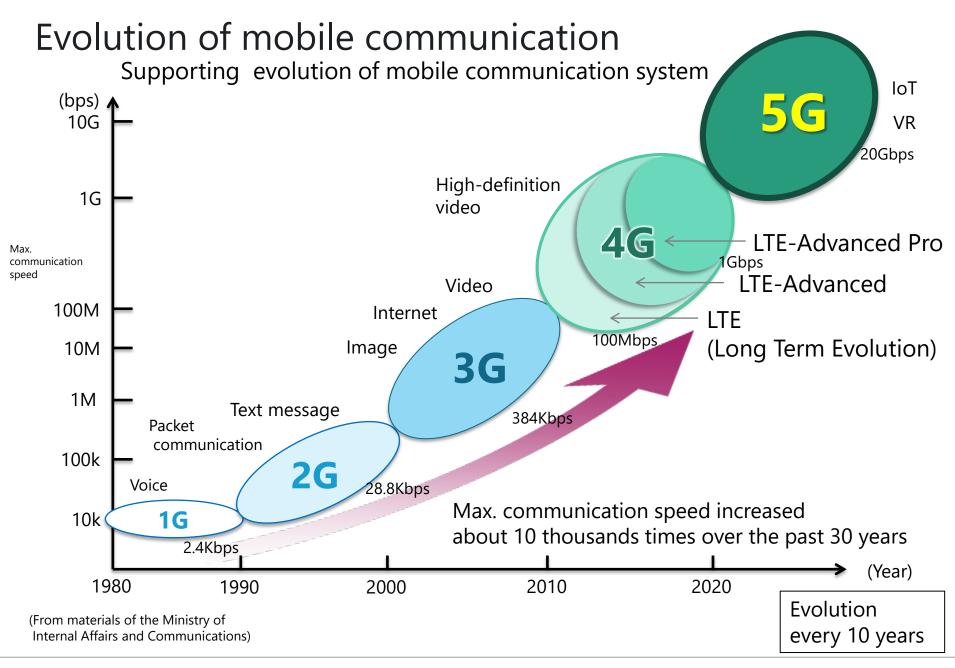
Factors which may affect the actual business results include but are not limited to the economic situation in the geographic areas in which Anritsu conducts business, including but not limited to, Japan, Americas, Asia, and Europe, changes in actual demand for Anritsu products and services, increases or decreases in the competitive nature of markets in which Anritsu sells products or buys supplies, changing aptitudes at providing services, and exchange rates.

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Agenda

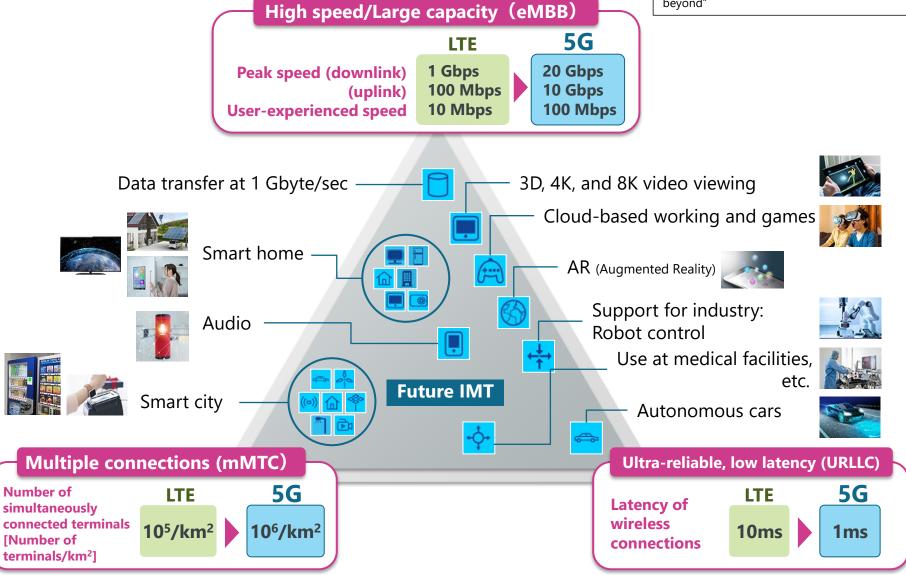
- The Dawn of the First Year of 5G
- Another Scenario for 5G Adoption (Local 5G)
- Anritsu Efforts for 5G

The Dawn of the First Year of 5G

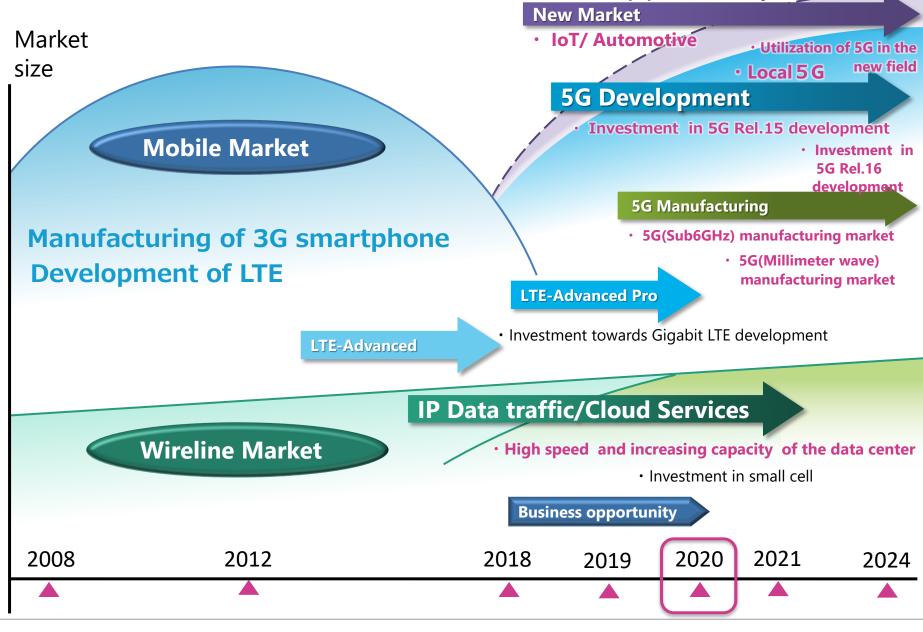


Three Features of 5G

Source: Recommendation ITU-R M.2083 "Framework and overall objectives of the future development of IMT for 2020 and beyond"



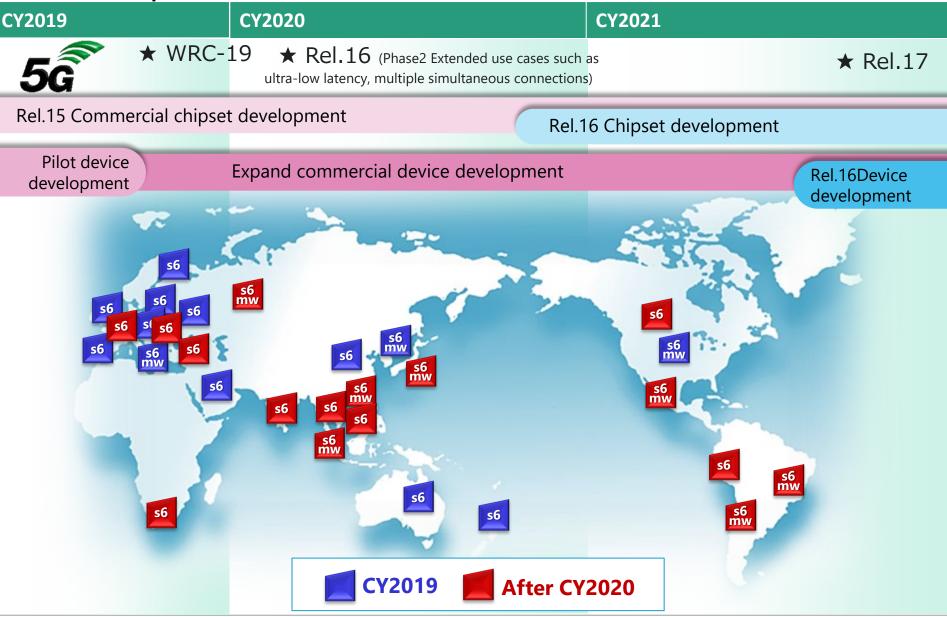
T&M : Mobile market trends and Business opportunity



Anritsu envision : ensure

Roadmap of 5G

* Created by Anritsu referring to publicly available information



Main Added Features of 5G

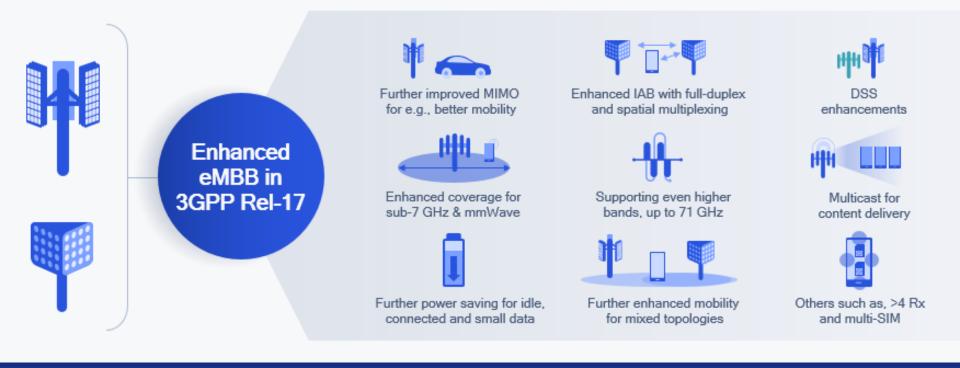
Features will be added for automated driving and Industrial IoT

	Release 16	Release 17
	of V2X, IIoT, and unlicensed bands em improvements	 Addition of V2X and IIoT features Energy efficiency Expanded frequencies
eMBB	Millimeter-wave CA	Use of frequencies above 52.6 GHz
URLLC	Adoption of TSN to resolve jitter	Enhancements to Sidelink (direct device-to-device communications)
mMTC	 More advanced indoor positioning Energy conservation 	 Optimization of small-scale data transmission 3D positioning

TSN : Time-Sensitive Networking, **CA :** Carrier Aggregation, **IIoT :** Industrial Internet of Things, **eMBB :** enhanced Mobile Broadband, **mMTC :** Massive Machine-Type Communications , **URLLC :** Ultra-Reliable, Low-Latency Communications

Enhancement of High-Speed Mobile Broadband and Its Applications

Release 17 adds further enhancements to eMBB, URLCC, and mMTC, in addition to resolving such issues as lowering power consumption and enhancing coverage, toward implementation in society



Enhanced foundation

Coverage, capacity, latency, power saving, mobility

Expanded deployments

New spectrum, topologies, integrated backhaul,

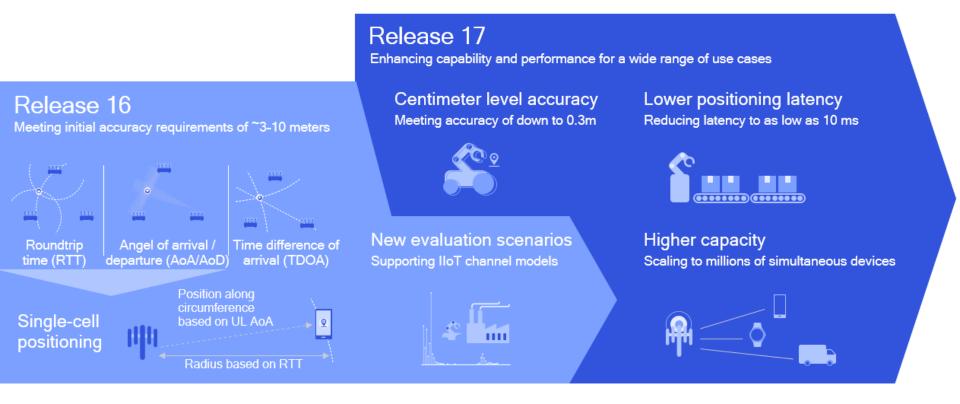
New services

Latency, reliability, positioning, use cases like XR

Source: Qualcomm (https://www.qualcomm.com/news/onq/2019/12/13/3gpp-charts-next-chapter-5g-standards)

High-Precision Positioning and Support for Industrial IoT

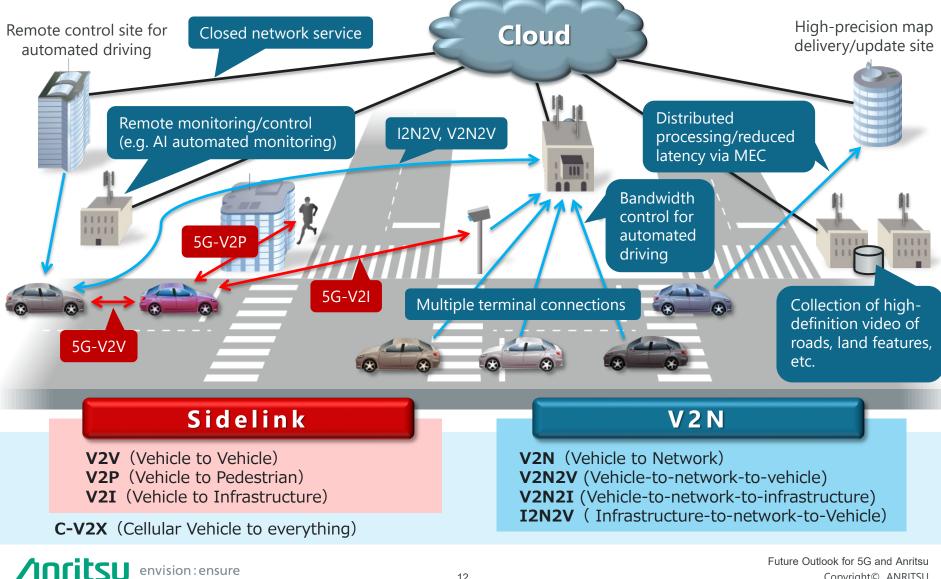
Will also support high-precision positioning available both outdoors and indoors



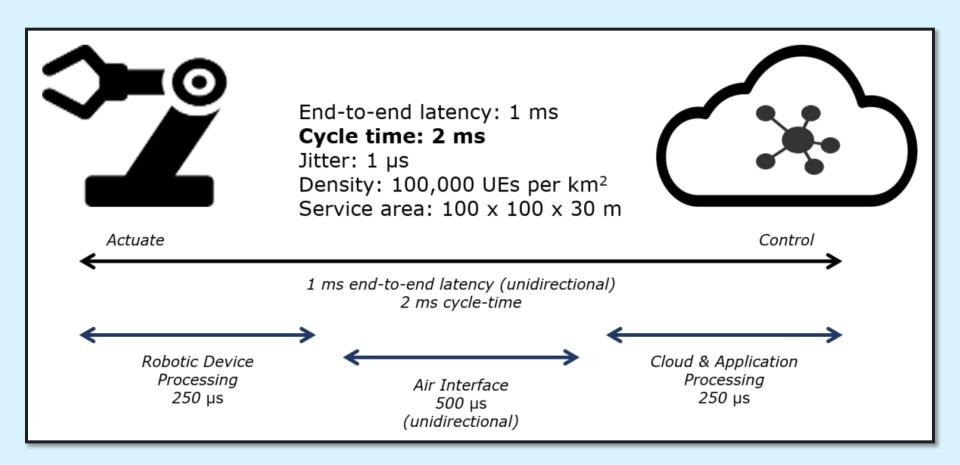
Source: Qualcomm (https://www.qualcomm.com/news/onq/2019/12/13/3gpp-charts-next-chapter-5g-standards)

Expanded V2X: An Added Automotive Feature

Getting one step closer to automated driving by realizing C-V2X via 5G



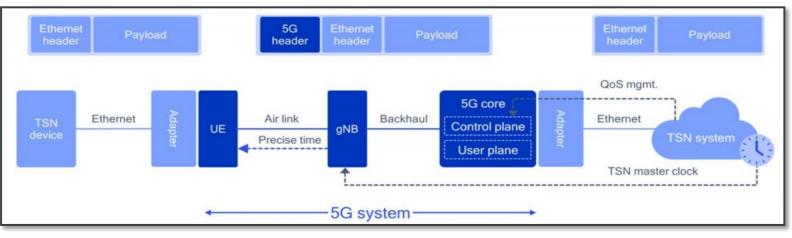
Cycle Time for Robotic Motion Control



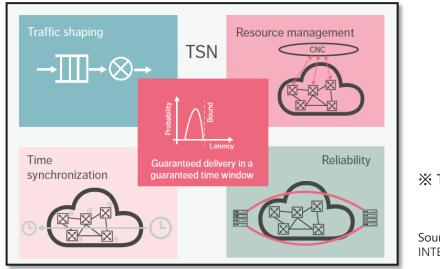
Source: Qualcomm, Ultra-Reliable Low-Latency 5G for Industrial Automation

Added Feature for Industrial IoT

TSN actualize latency reduction and jitter resolution

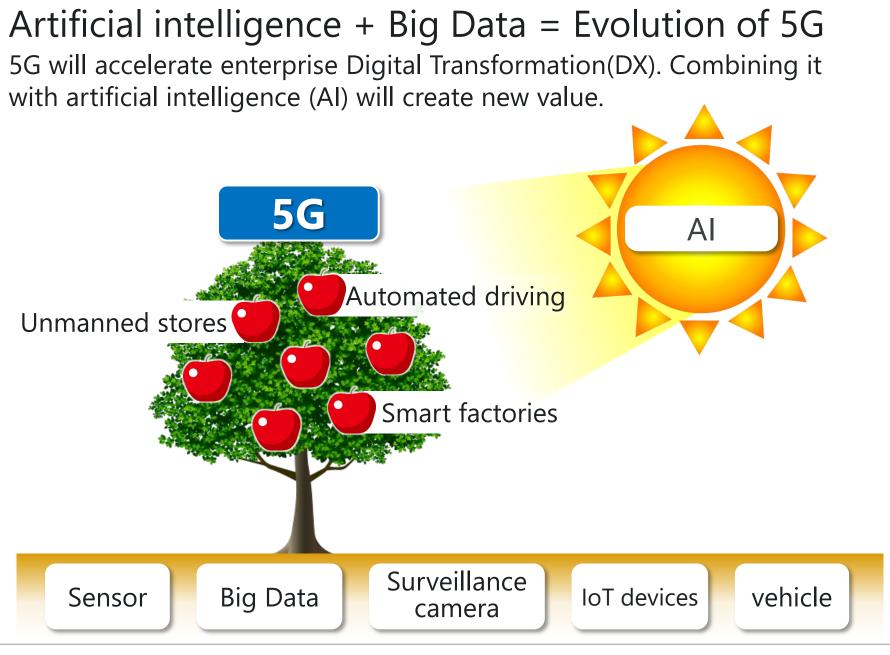


Source: Qualcomm (https://www.qualcomm.com/media/documents/files/read-the-white-paper-by-heavy-reading.pdf)



X TSN: Time-Sensitive Networking

Source: Ericsson, 5G-TSN INTEGRATION FOR INDUSTRIAL AUTOMATION



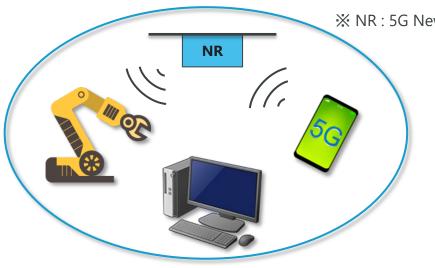
Anritsu envision : ensure

Another Scenario for 5G Adoption (Local 5G)

Local 5G

The concept of Local 5G (from materials of Japan's Ministry of Internal Affairs and Communications)

- Local 5G will use fifth-generation mobile communications systems (5G)
- Relatively small-scale communication environments will be created locally based on local needs by regions
- It will be possible to obtain radio station licenses or to use systems by other parties with licenses



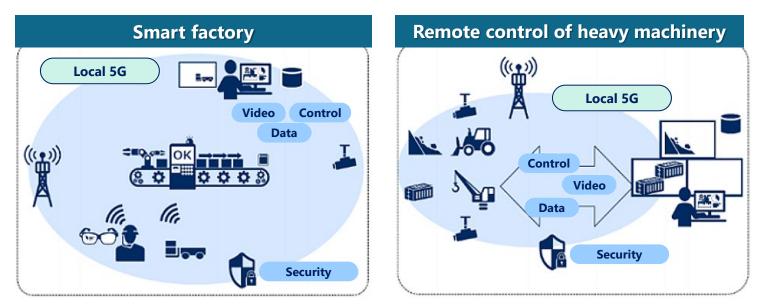
X NR : 5G New Radio

for the time being, national carriers will not be able to acquire licenses for local 5G bandwidth

Why is Local 5G drawing much attention?

Local 5G can leverage max benefit of 5G advantages

<Image cases using local 5G>

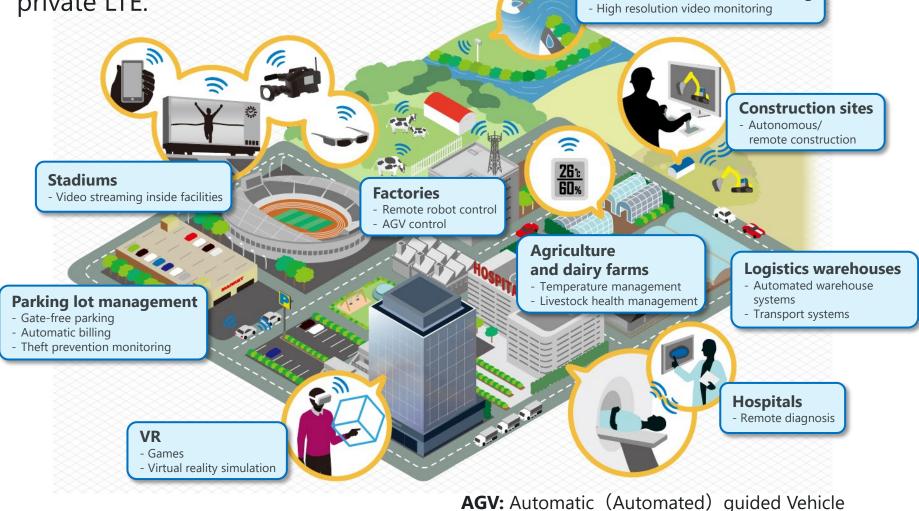


(From materials of the Ministry of Internal Affairs and Communications)

- > User businesses can determine the area and time of introduction

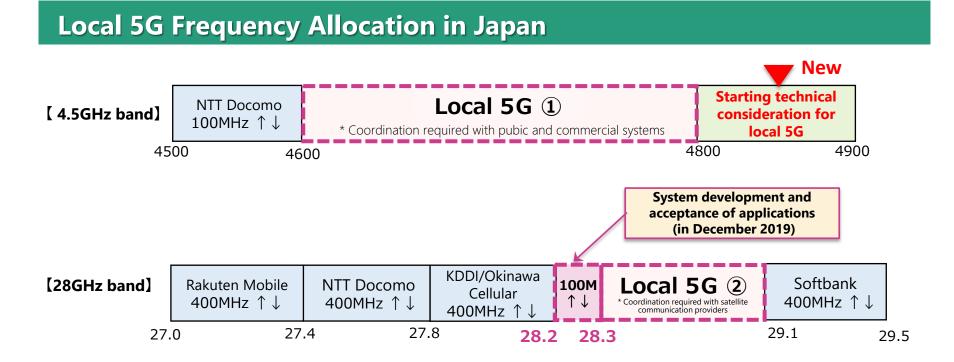
What is local 5G?

Local 5G will be newly introduced in Japan, while overseas its introduction is expected to be an extension of private LTE.



Frequency Allocation in Japan

- 28.2-28.3 GHz (100 MHz band) prioritized (Dec. 24, 2019)
- 4.6-4.8 GHz and 28.3-29.1 GHz under technical consideration. Will be institutionalized in Nov. to Dec. 2020
- Use of 4.8-4.9 GHz also under consideration



Local 5G Places where Anritsu could play an active role

Delay measurement for remote operation

Measurement of delays for remote operated trucks



MT1000A Network Master Pro

Local 5G monitoring

Local network status monitoring



Radio wave interference measurement

Measurement of radio wave interference caused by overlapping of local 5G areas



Performance testing of handsets and communication modules

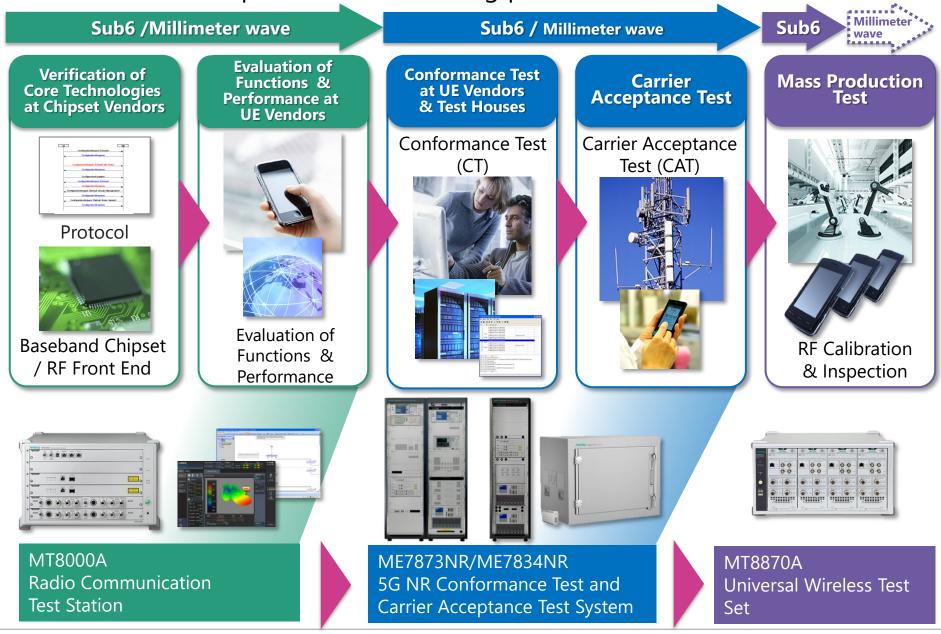
Testing radio transmission characteristics and Protocol of handset and communication module



Source: Local 5G Study Group - Report outline (draft) - Ministry of Internal Affairs and Communications, Telecommunications Bureau, Radio Department, Land Mobile Communications Division

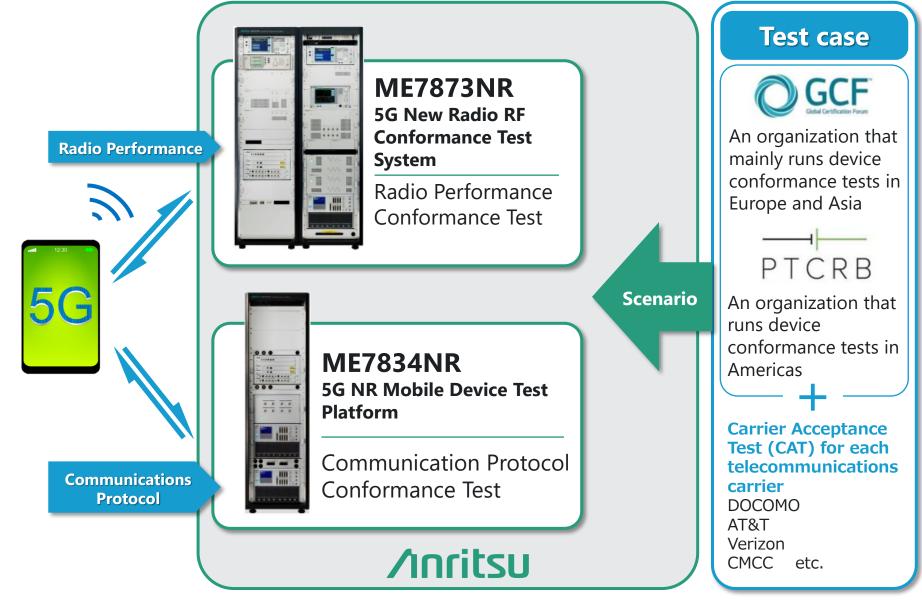
Anritsu Efforts for 5G

5G terminal development/manufacturing process and test solutions



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5G Test Solutions Conformance Test



5G Test Solutions Base-Station Installation and Maintenance

5G NR Base-Station Field Performance Measurements and Coverage Mapping

Field Master Pro MS2090A

- Frequency Range: 9 kHz to 9/14/20/26.5/32/43.5/54 GHz
- Supports testing of GSM, LTE, and 5G base stations It also supports 5G demodulation.
- TX spurious measurement up to 54 GHz

Use case 1: 5G NR Base Station Measurement 3GPP TS 38.104 V15 gNB Base Station Performance Evaluation

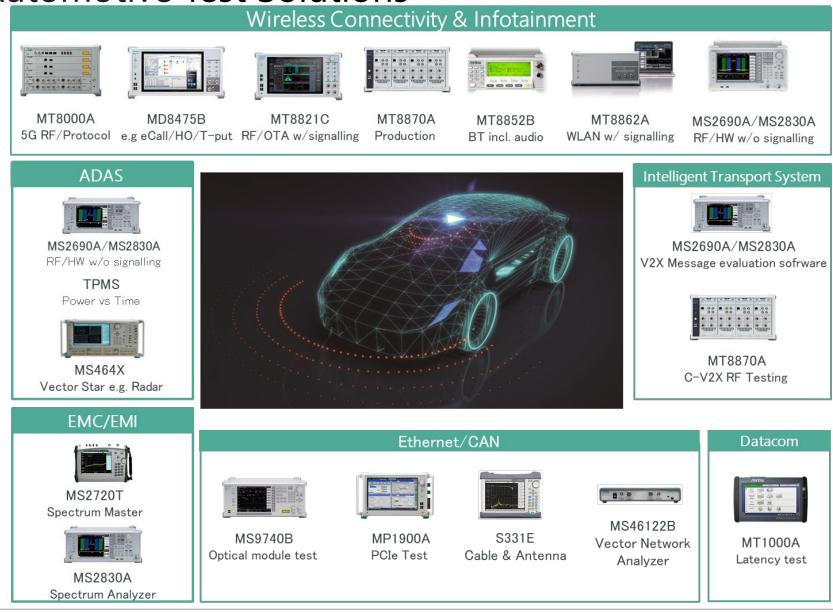
- · Frequency error · Occupied bandwidth
- · Time offset · Adjacent channel leakage ratio
- \cdot Cell/Sector ID \cdot Tx spurious up to 12.75 GHz
- · Modulation quality · EIRP
- · Unwanted emissions · Synchronization Signal Block (SSB)
- · FR1 & FR2 · Up to 64 beams supported

Use case 2: 5G Coverage Mapping

Plot field radio strength at certain points in the map by continuously measuring channel power, EIRP or RF data including RSRP. Also, measurement results are indicated in digital map and/or on the building top view.

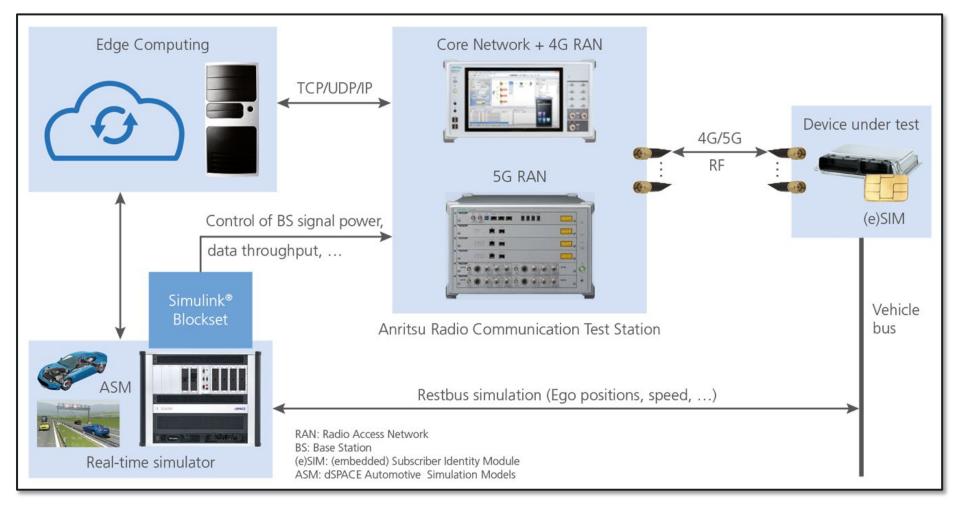


Automotive Test Solutions



Testing Cutting-Edge V2N/V2Cloud Applications

MT8000A is integrated with HIL Simulator from dSPACE, enabling realistic testing of 5G based V2Cloud Applications



San Diego R&D Center opened

Supporting development proximate to customers on leading edge





In the field of communication measurement, Anritsu has provided testing solutions that meet the needs of customers' development processes, thereby contributing to the early commercialization of 5G. In the future, we will continue to build our technical knowledge to support the spread and evolution of 5G, followed by Beyond5G, and work closely with our customers to contribute to the development of society.



