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October 29, 2026

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Notice of Revisions of Consolidated Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

Based on recent results trends and other factors, the consolidated forecast and the dividend forecast of ANRITSU CORPORATION (the "Company") for the fiscal year ending March 31, 2027 announced on April 27, 2026 (April 1, 2026 to March 31, 2027) were revised as described below at the October 29, 2026 board of directors meeting.

1. Revision of Consolidated Forecast for the Fiscal Year Ending March 31, 2027 (IFRS April 1, 2026 to March 31, 2027)

	Revenue (Millions of yen)	Operating profit (Millions of yen)	Profit before tax (Millions of yen)	Profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previously announced forecast (A) (announced on April 27, 2026)	140,000	20,000	20,000	15,000	15,000	117.19
Revised forecast (B)	145,000	22,000	22,000	16,000	16,000	125.00
Change (B - A)	5,000	2,000	2,000	1,000	1,000	—
Change (%)	3.6	10.0	10.0	6.7	6.7	—
(Reference) Results for the fiscal year ended March 31, 2026	117,462	14,828	16,147	11,677	11,677	91.20

Assumed exchange rate: FY2026(Initial Forecast) 1US\$=150 Yen
FY2026 2nd Half (Forecast) 1US\$=150 Yen

Reasons for revision

In the Test and Measurement Business, demand for test instruments for the optical transceiver production market has remained strong, and results are expected to exceed the plan set at the beginning of the fiscal year. Consequently, we have revised the forecasts for revenue and operating profit upward.

In the PQA business, investments aimed at automation and manpower savings in quality assurance processes have remained strong, and results are expected to exceed the plan set at the beginning of the fiscal year. Consequently, we have revised the forecasts for revenue and operating profit upward.

In the Environmental Measurement business, customer investment for EV/battery testing in Japan has been deferred, and results are expected to fall below the plan set at the beginning of the fiscal year. In addition, reflecting the impairment loss recorded on a portion of the goodwill of TAKASAGO, LTD., we have revised the forecasts for revenue and operating profit downward.

For the Others segment, based on results through the second quarter, we have revised the forecasts for revenue and operating profit upward.

The forecasts for profit before tax, profit, and profit attributable to owners of parent have also been revised to reflect the revision to operating profit.

2. Revision of dividend forecast for the fiscal year ending March 31, 2027

	Annual dividend (Yen)		
	Second quarter	Fiscal year end	Total
Previously announced forecast	25.00	25.00	50.00
Revised forecast		38.00	63.00
Actual dividend	25.00		
Results for the fiscal year ended March 31, 2026	20.00	30.00	50.00

Reasons for revision

The Company's basic policy for returning profits to shareholders is to distribute profits in accordance with its consolidated performance and by taking into account the total return ratio.

With regard to dividends, while taking the basic approach of raising dividend on equity (DOE) in accordance with the increase in consolidated profits for the fiscal year, the Company aims at a consolidated dividend payout ratio of 50 percent or more. The Company's basic policy is to make distributions of dividends, twice a year, consisting of a fiscal year-end dividend and an interim dividend by resolution of the General Meeting of Shareholders or by approval of the Board of Directors.

With regard to the fiscal year-end dividend, following the revision to the full-year financial forecast, the Company has revised its forecast from the previously forecast amount of 25.00 yen per share to 38.00 yen per share, an increase of 13.00 yen. Consequently, the annual dividend is expected to be 63.00 yen per share (including an interim dividend of 25.00 yen).

(For reference)

Consolidated Revenue forecast by Business Segment

(Millions of yen)

	Previous forecast (A) (as of Apr. 27, 2026)	Revised forecast (B)	Change (B-A)	Change (%)	FY2025 results
Revenue	140,000	145,000	5,000	3.6	117,462
Test and Measurement	85,000	90,000	5,000	5.9	68,774
PQA	33,000	34,000	1,000	3.0	31,033
Environmental Measurement	16,000	14,500	(1,500)	-9.4	10,787
Others	6,000	6,500	500	8.3	6,867

Consolidated Operating Profit forecast by Business Segment

(Millions of yen)

	Previous forecast (A) (as of Apr. 27, 2026)	Revised forecast (B)	Change (B-A)	Change (%)	FY2025 results
Operating Profit	20,000	22,000	2,000	10.0	14,828
Test and Measurement	16,500	20,000	3,500	21.2	10,782
PQA	4,000	4,200	200	5.0	3,318
Environmental Measurement	1,000	(1,200)	(2,200)	—	850
Others	1,500	2,000	500	33.3	1,972
Adjustment	(3,000)	(3,000)	—	—	(2,094)

Consolidated Revenue forecast by Region

(Millions of yen)

	Previous forecast (A) (as of Apr. 27, 2026)	Revised forecast (B)	Change (B-A)	Change (%)	FY2025 results
Revenue	140,000	145,000	5,000	3.6	117,462
Japan	43,000	43,000	—	—	39,885
Overseas	97,000	102,000	5,000	5.2	77,577
Americas	39,000	39,000	—	—	28,627
EMEA	19,000	19,000	—	—	17,348
Asia and Others	39,000	44,000	5,000	12.8	31,601

(Notes 1) Revenue is based on the geographical location of the customers, and it is classified by country or region.

(Notes 2) EMEA: Europe, Middle East and Africa

(Note)

Statements made in these materials with respect to Anritsu's current plans, strategies and beliefs that are not historical fact are forward-looking statements of future business results or other forward-looking projections pertinent to the business of Anritsu. These descriptions are based on assumptions and judgments made by Anritsu's management from information currently available, and include certain risks and uncertain factors. Actual business results are the outcome of a number of unknown variables, and may substantially differ from the figures projected herein. Furthermore, Anritsu disclaims any obligation, unless required by law, to update or revise any forward-looking statements as a result of new information, future events or otherwise.

Factors which may affect the actual business results include but are not limited to the economic situation in the geographic areas where Anritsu conducts business, including but not limited to Japan, Americas, Europe, and Asia, pressure on prices due to trends in demand for Anritsu's products and services or to increased competition, Anritsu's ability to continue supplying products and services that are accepted by customers in a highly competitive market environment, and currency exchange rates.